

Redwood Health Information Collaborative

Health Information Technology
Solutions

Partnership

HealthPlan of California

Lyman Dennis, CIO



What is PHC?

- A health plan for low-income and persons with disabilities (ne “aged, blind and disabled”)
- Mission is --
“To help our members and the communities we serve be healthy.”
- 93,000 members in Solano, Napa and Yolo counties.
- 150 employees
- Located in a Fairfield business park
- \$260 million annual budget
- By law, must show cost savings to State
- One of lowest administrative cost levels among Medi-Cal plans (under 5%)

Service Area

- Three Counties

- Solano
- Napa
- Yolo





Medi-Cal Health Plan Models

- A score of years ago, then-DHS reconfigured Medi-Cal
 - Model 1 – two-plan model, competing plans
 - Model 2 – geographic managed care
- Needed a model 3 for low-population & some other counties
 - Too small for 2 plans
 - Too small for one plan if only “mandatory” members
- Solution: County Organized Health System (COHS)
 - 95+% of all Medi-Cal eligibles in service area



Why Does COHS Work?

What were problems for a Medi-Cal eligibles prior to reform?

- Few physicians accepted Medi-Cal due to low reimbursement, patterns of care issues
- Especially true for specialists
- ER a major source of care – when problem became acute
- No continuity of care
- Little preventive care



Effect of COHS

- Increase provider reimbursement and scope of services to the member
- Improve access to care
- Focus on primary and preventive care
- Reduce use of Emergency Room for routine care
- Improve the quality of care
- Establish managed care incentives
- Run a locally responsive organization



PHC Health Care Effect

- Reduced Emergency Dept. use by 52%
- Reduced hospital utilization by 62%
- Implemented Case Management Programs (prenatal, asthma, diabetes), renal, cardiac)
- Implemented Disease Management Programs (asthma, diabetes, renal, cardiac)
- Complex case management program, new
- Added Substance Abuse benefit
- Enhanced Nutrition benefit
- Enhanced Transportation benefit
- Improved quality of care by working with national quality standards (HEDIS® and NCQA)



Quality Awards - 1

- HEDIS 1999 Gold award
 - Among top performers in State (of 22 Medi-Cal plans)
- HEDIS 2000 Bronze award, most improved for one measure
 - Tied for third in State
- HEDIS 2006 Silver award
 - Second in State



Quality Awards - 2

- Best Clinical & Administrative Practices (by invitation)
 - BCAP 3 – asthma
 - BCAP 4 – children with special healthcare needs
- HealthLeaders
 - Top Leadership Team 2005 Finalist



Leadership

- 18 Board Members from all 3 counties
 - Physicians, Hospitals, County, Consumer/Advocate, Nurse, Community Clinic, HMO, City, Business, County Supervisor
- Spirit of community cooperation
- Significant work done by committees
- Meetings open to the public -- transparency



Lines of Business

- Medi-Cal – Solano, Napa, Yolo (S/N/Y)
- Healthy Kids – S/N/Y, Sonoma
- Medicare Advantage (dual eligibles) –
Partnership Advantage – S/N/Y



Options for Medi-Medi Dual Eligibles

If a Dual Eligible stays in Medicare fee-for-service:

**FFS Medicare
(Parts A and B)**

**Medicare Part D
(Prescription Drugs)**

Medi-Cal

If a Dual Eligible chooses another Medicare Advantage plan:

**Medicare Parts A and B
Medicare Part D**

Medi-Cal

If a Dual Eligible chooses Partnership Advantage:

**Medicare Parts A and B
Medicare Part D
Medi-Cal**



Provider Network for PA

- All 7 hospitals in all 3 counties
- All 3 major medical groups
 - SRMG (Solano)
 - SWMG (Yolo)
 - Woodland HealthCare (Yolo)
- All 17 community clinic sites
- 10 Skilled Nursing Facilities



Role of IT

- 20 years ago – IT was service unit to do accounting, provide reports
- Today – strategic tool to change the way the organization performs its functions
 - Huge potential to streamline operations
 - More electronic functions
 - Replace paper, as with TARs, RAFs
 - Only beginning to address strategic functions at PHC



Vision of IT

- Support the mission of health care to safety net users
- Do the strategic functions well
- Do support well
- Major projects intervene – PA, AMISYS
Advance, expansion
- Function of scale which growth will help solve,
so growth is partially self-correcting
- Excellent IT staff



Background of PHC IT

Package Systems

- Managed Care System – AMISYS package, migrating to AMISYS Advance
- Financial Systems – MultiView package

In-house Developed Systems

- Administrative Systems
- Clinical Systems
- Virtual Clinical Network (VCN)



AMISYS Advance

- New version of managed care system
- Supported by vendor
- Current supported hardware
- Runs on HP 9000 system – Unix operating system, Oracle database
- Graphical user interface



AMISYS Advance

- Largest project ever for IT
- Sept 06 – est. 140 jobs; Aug 07 – 350 jobs
- New version of AMISYS Advance, 3.1.x
- New scheduler: Active Batch, new version
- New platform: Unix
- New database: Oracle
- New scripting



AMISYS Advance

- Changes in EDI maps (32 distinct maps, some used for many providers)
- Changes in eHealth Applications (eEligibility, eRAF, eTAR, status checking applications, eCIF, M2)



PA Tracker (32 screens)

- Supports marketing
- Tracks the enrollment request from receipt until the member is enrolled / disenrolled in PA product (CMS transaction exchange)
- Provides interfaces to
 - Mange enrollments/ disenrollments requests
 - Communicate between Marketing, Member Services, IFOX, CMS and AMISYS
 - Correct and resubmit IFOX or CMS rejections of transactions
- Submit enrollment, disenrollment requests (data files) to IFOX
- Manages unsolicited disenrollments and displays only important transactions
- Tracks the status of a request (enrollment / disenrollment)
- No ongoing membership discrepancies. A sister plan has 1400 of 9000 or 15%.



Network

To cope with transaction volume --

- Upgrade to gigabit backbone; separate network for backup
- Single backup system for HPs and servers
- Upgraded firewall
- Upgraded switches



Other Changes

- Telephone Systems and Service
 - Sought upgrade
 - New state-of-the-art system for same price
- Redeveloped PHC Website
- Business Objects
 - Expansion of existing reporting tool capacity
- TAR Status Checking
 - Addition to eHealth toolset
- HEDIS Data Analysis

Other (cont'd)

- | | |
|---|---------------------------------|
| ■ Frugality | Savings |
| □ AMISYS Advance | \$800,000 one time |
| ■ Software | |
| ■ Hardware | |
| ■ UPS | |
| □ Telephone service | \$50,000 per year (50%) |
| □ Refund fr McKesson for 1 st Year | \$17,600 one time |
| □ GeoAccess | <u>\$16,000</u> for 7 yrs (50%) |
| Total | \$883,600 |
| ■ Contributed to | |
| □ Medicare Advantage Application | |
| □ Knox-Keene Application | |
| ■ HIMSS | |
| □ CHO Task Force – national group to develop database of innovative community health organization IT projects – 40+ members | |



Administrative Systems

- eEligibility
- eEligibility Download
- eRAF, eTAR
- RAF Status Checking, TAR Status Checking
- eTAR Attachments
- Tumbleweed secure email
- eClaims Submission, Claim Status Checking
- eClaims Inquiry Form
- IVR, IVR Outcall
- eAdministration
- Claims routing



Clinical Systems

- ER to Clinic Appointment
- Preventive Prompts
- Medical Management (M2)
- eCall
- Disease Management (packages)



ePreventive Prompts

- 18 conditions detectable from claims data
- Design assistance from Dr. Jeff Gee at Kaiser Oakland
- Printable when eEligibility checked at provider's front desk



Functions of M2 (48 screens)

- Add a TAR
- Manage a patient
 - Indicate level of care
 - Deny a day or change level of care
 - Move to/from acute care
- Modify a TAR
- Detect and managed duplicate TARs (merge or deny)



eCall

- Can be used to notify members of preventive care that is due
- Can be used for any reminder activity
- eRAF and eTAR collect current member phone numbers – about 900 numbers updated per month
- In La Clinica tests, 85% of 200+ members were reached in 2-3 days by phone
- Learning: telephone contact of Medi-Cal members does work!



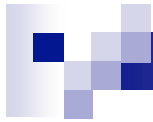
Secure eMail

- Operational in June 2006
- Very powerful tool for providers to share information on patients seen
- Can email a member securely and receive a secure response

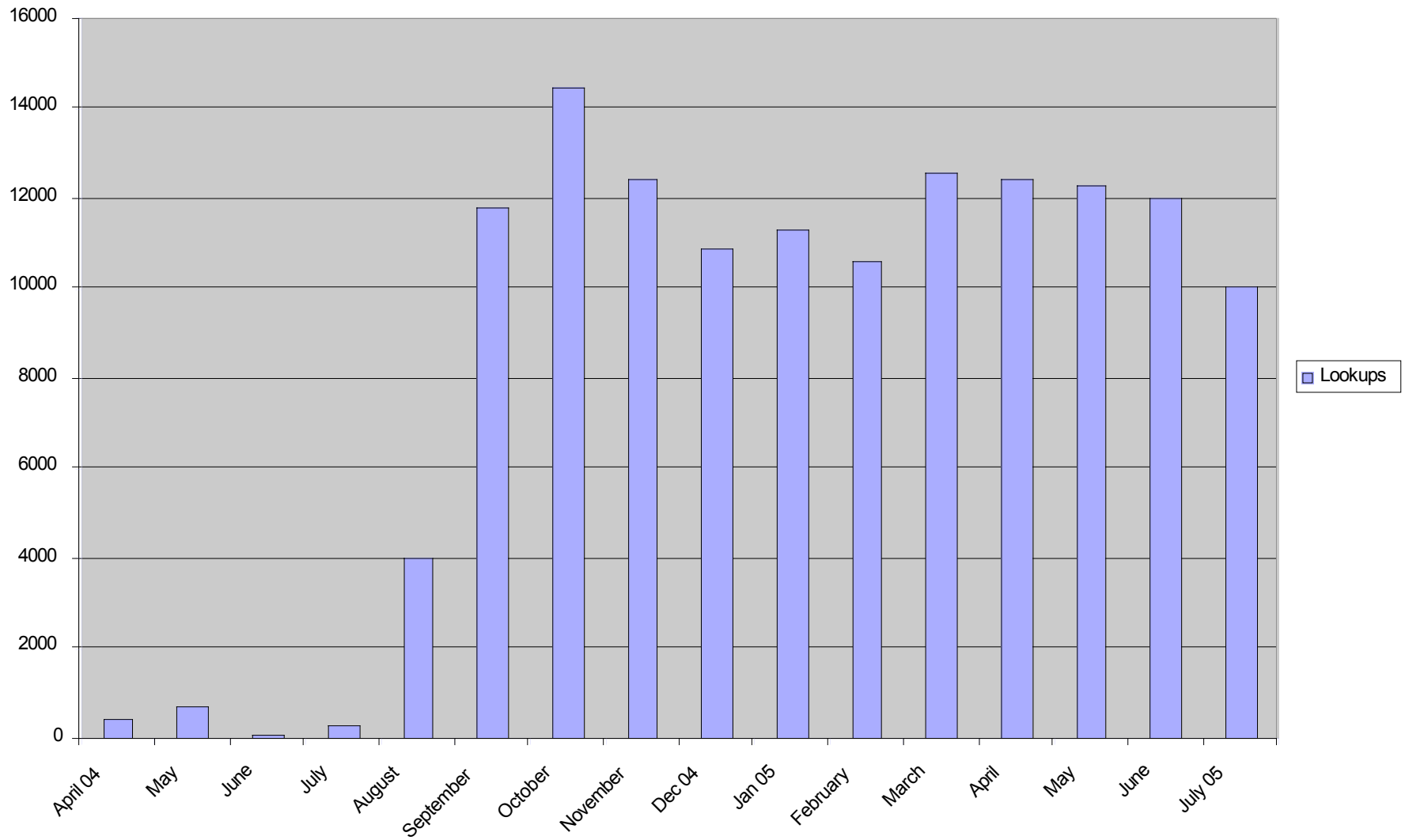


VCN

- Record Lookup
 - Encounters
 - Lab results
 - Prescriptions & compliance
- Summary Medical History (from eEligibility)



Lookups on VCN





MS HUG ANNUAL AWARDS

Microsoft® Health Plan of the Year '05

WINNER



Last Year in IT

- New VOIP telephone system; new call center system(2); new call recording system
- HSS DRG/APC system
- Expand to 2nd floor
- Upgrade to ver 11 of Business Objects (initially bad version) – GREAT tool
- Removed SSNs from visible fields
- Temp fix for NPIs



Last Year in IT (cont'd)

- Mock disaster recovery drill
- Made repeated changes to EDI formats to/from CMS/IFOX as requires.
- Assisted in many pharmacy formulary changes and submissions to CMS.
- DocSite, IntelliCred, Catalyst, etc.
- Refined Clinic Alliance reporting
- Investigated ePrescribing



Other initiatives

■ Leadership

- Mentorship for each IT staff member
- Sue Schade, CIO, Brigham & Women's Hospital

■ Post AMISYS Advance & Key Expansion Steps

- Cross-training
- Zero defects



Next IT Applications

- RAF and TAR Acceptance from Fax without printing into routing system for archive
- CRM System – avoid all AMISYS functions except claims
- Claims input outsourcing (Claims & IT)



IT Summary

- “Function like a software development company, not an operating business” – sense of urgency



NEPSI

National ePrescribing Safety Initiative

Free (to provider)
ePrescribing System



Value of ePrescribing

- Between 1.5% and 4% of prescriptions contain errors potentially detrimental to patient
- Adverse drug events occur for 5% to 18% of ambulatory patients
- One of 131 ambulatory patient deaths due to medication error (US DHHS report on Web).
- 42% of serious ADEs are preventable (Gandhi et al., NEJM, 2003)



Value of ePrescribing (cont'd)

- Most prescriptions are for refills.
- Average office time per refill from 2 to 10 minutes
- 900 million prescription-related calls per year (30% of prescriptions require callbacks)
- Sierra Medical Associates, a large Las Vegas medical group increased use of generics by 8.2% through ePrescribing.
- With healthplan incentives, providers may gain substantially from increased use of generics.



Regulatory Background

- Doctors are not required to prescribe electronically
- Healthplans **ARE** required to “support” ePrescribing (by Medicare Modernization Act of 2003)
- After 2009, physicians who prescribe electronically are required to utilize final standards approved by CMS in 2008
- Preliminary Standards
 - NCPDP SCRIPT Standard
 - Telecommunication Standard Guide
 - ASC X12N 270/271
- Study of pilots at 5 locations published in 2007 by Secretary Leavitt.
 - 3 of 6 standard deemed acceptable (work as proposed)
 - Workarounds exist for other standards



DEA & ePrescribing of Controlled Substances

- DEA prohibits ePrescribing for controlled substances
- DEA options for CS prescribing
 - **Schedule III-V.** Written, physically signed & faxed to pharmacy (considered “oral” prescription) or faxed to pharmacy and verified by pharmacist calling the physician office.
 - **Schedule II.** Fax to pharmacy but pharmacy must also receive actual original written prescription
 - Generation of a prescription by an electronic device that is not signed or has an electronic or digital signature is unacceptable to DEA.
 - For Medi-Cal, must use 3-part form effective Oct 1 2007 copy, erase or counterfeit & 2008 “and” if not ePrescribed or faxed.



Benefits of ePrescribing

■ To Members

- Reduced medication errors
- Faster communication of prescriptions to pharmacy
- Physician & PHC better able to monitor drug compliance

■ To Practices

- 50% cost savings from increased use of generics through QIB
- Staff time savings w fewer call-backs & easier refills
- Access to patient-specific formulary
- Better information on patient medication history



Benefits of ePrescribing (cont'd)

- To PHC

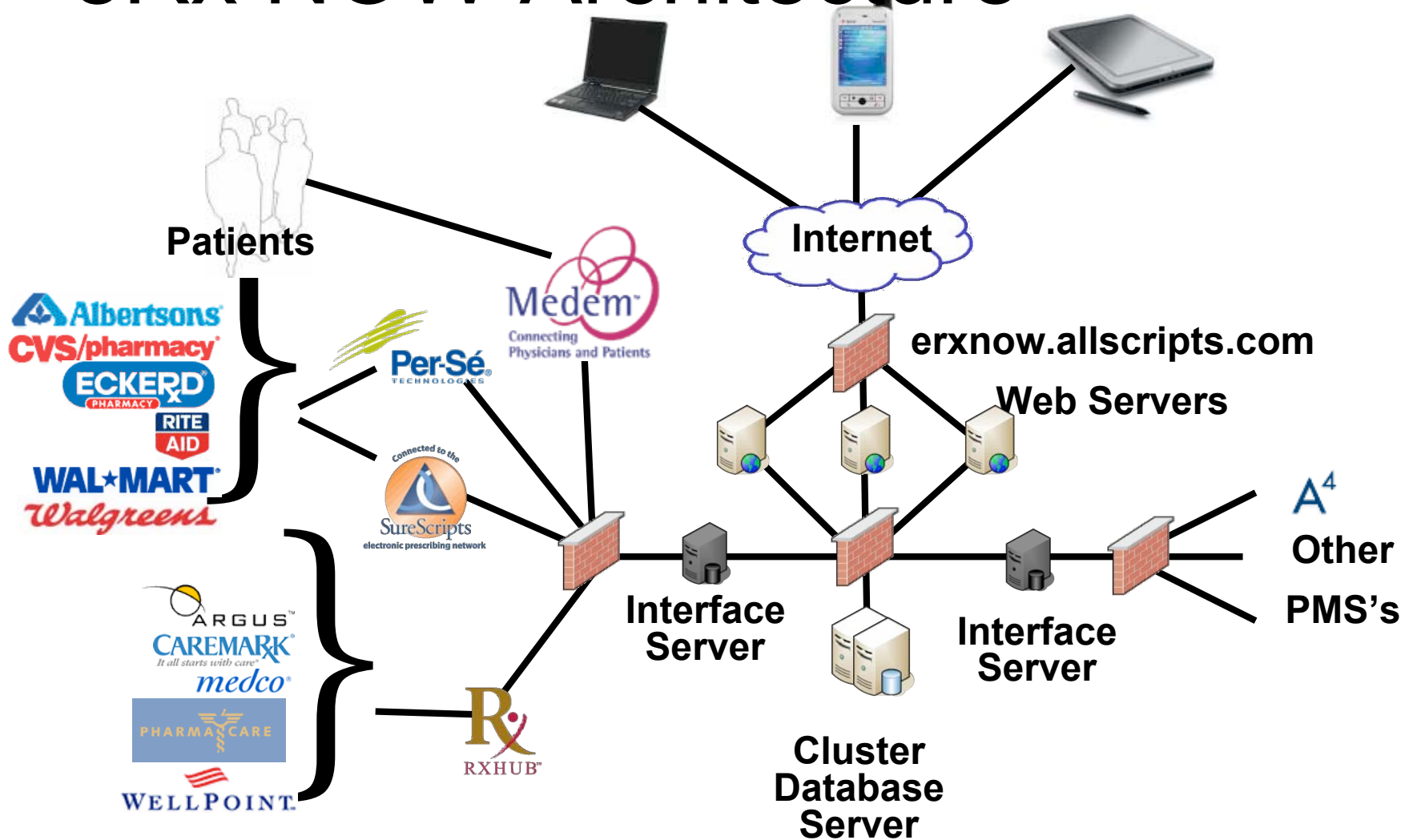
- Better formulary compliance (saving)
- Reduced medication errors (saves cost of treating medication-induced conditions)



Allscripts eRx NOW

- SureScripts connection to 95% of pharmacies in 50 states
- Accumulates medication history
- Can add allergies
- Checks for drug-drug effects
- Allscripts promises an export of patient data if physician decides to move to a full EHR
- Preview
 - Pilot with half a dozen interested physicians
 - Demographics from PMS for \$299 + \$20 per month
 - Providers can access PHC formularies, \$0.20 per access)
 - Costs would be paid by PHC for pilot (recovered through cost savings)

eRx NOW Architecture





Key Benefits

- Cost savings from increased use of generics 50% to practice through QIB
- Simpler prescribing and renewal
- Staff time savings w fewer call-backs



Future Plans for PHC

- Continued focus on quality improvement
- Improve use of technology with providers & members
- Future expansion (Sonoma, Marin, Mendocino, Lake Counties)
- Explore ways to decrease the number of uninsured in our communities (with Coalition & others)
- Add cost-effective benefits
- Explore options to facilitate placement in long term care facilities

Questions

Lyman Dennis

CIO

PHC

Ldennis@partnershiphp.org

707-863-4405